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Fact Sheet

Contact: ir@medios.ag, www.medios.ag

Company Profile

Medios AG is the leading provider of Specialty Pharma solutions in Germany. As a competent partner and expert, Medios covers all relevant aspects of the supply chain in this field: from pharmaceutical supply to the compounding of patient-specific therapies including blistering. The focus lies on optimal patient care via specialized pharmacies.

Executive Board



Matthias Gärtner, CEO



Falk Neukirch, CFO



Mi-Young Miehler,



Christoph Prußeit, CINO

Structure and Segments

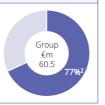
PHARMACEUTICAL SUPPLY

- Highly focused on Specialty Pharma drugs
- 1,000 products available



FY¹ 2023 EBITDA pre* split

- Pharmaceutical Supply
- Patient-Specific Therapies



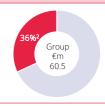
PATIENT-SPECIFIC THERAPIES



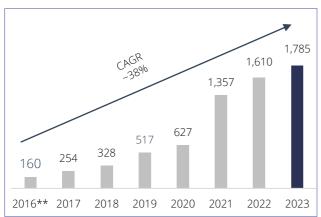
 ~400,000 individualized preparations in FY¹ 2023

FY¹ 2023 EBITDA pre* split

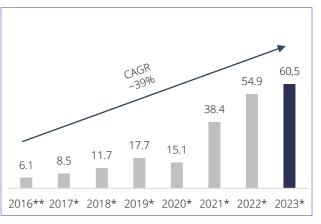
- Pharmaceutical Supply
- Patient-Specific Therapies



Consolidated Revenue in €m



Consolidated EBITDA pre* in €m



¹ Full Year; ² Including the segment "Services" (–13.2% in FY 2023); * adjusted for extraordinary expenses (EBITDA pre); ** proforma; CAGR = Compound Annual Growth Rate.



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Key Figures

in €m	2022 (IFRS)	2021 (IFRS)	Change
Sales	1,784.7	1,610.8	+10.8%
EBITDA pre*	60.5	54.9	+10.3%
Margin in %	3.4	3.4	+0.0 PP

^{*}adjusted for extraordinary expenses

Basic Information

Share Capital	€23,805,723
No. of shares	23,805,723
Share class	No-par value bearer shares
WKN/ISIN	A1MMCC/DE000A1MMCC8
Trading places	Regulated Market Frankfurt

Shareholder Structure

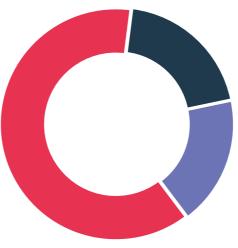
All figures according to voting rights notifications of the notifying parties

<u>6</u>2.3%

Free float

- 4.9% Paladin Asset Management investment stock corporation with variable capital and sub-funds

 4.7% SEB Investment Management AB



19.7% Martin Hesse

(Prime Standard)

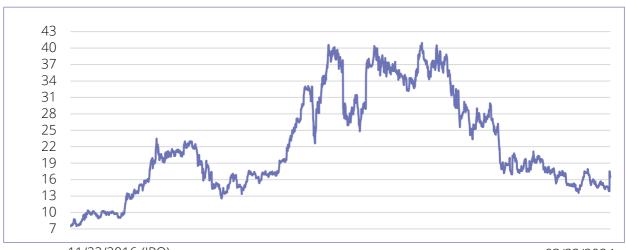
incl. attribution of BMSH GmbH

18.0%

Manfred Schneider

incl. attribution of Tangaroa Management GmbH and Tangaroa GmbH & Co. KG 0.00% directly, 18.0% by attribution

Share Price in €



11/22/2016 (IPO) 03/22/2024