

*NON-BINDING CONVENIENCE TRANSLATION  
SIGNIFICANTLY SHORTENED*

**Medios AG  
Hamburg**

ISIN DE000A1MMCC8 / WKN A1MMCC

ISIN DE000A3H23W5 / WKN A3H23W5

**Invitation to the annual general meeting in the form of a virtual Annual General Meeting  
without the physical presence of shareholders on**

Thursday, June 10, 2021, at 11:00 a.m. CEST, in the offices of Grünebaum Gesellschaft für Event-Logistik mbH, Leibnizstraße 38, 10625 Berlin,

**the Annual General Meeting of Medios AG,**

will be held in the form of a virtual annual general meeting without the physical presence of shareholders or their proxies.

We cordially invite our shareholders to the virtual Annual General Meeting.

**Kindly note that shareholders or their proxies will not be able to attend the virtual annual general meeting on site at the offices of Grünebaum Gesellschaft für Event-Logistik mbH, Leibnizstraße 38, 10625 Berlin.**

The Annual General Meeting will be held in the form of a virtual annual general meeting in accordance with Art. 2 Section 1 (2) of the "German Act Concerning Measures under the Law of Companies, Cooperative Societies, Associations, Foundations and Commonhold Property to Combat the Effects of the COVID-19 Pandemic" (Federal Law Gazette I 2020, p. 569) and thus without the physical presence of the shareholders or their proxies. For details on shareholder rights and shareholder proxies, please refer to the section "Further Information and Instructions" printed at the end of this agenda.

1. **Presentation of the adopted financial statements, the approved consolidated financial statements and the combined management report and the combined non-financial report (including the explanatory reports on the disclosures pursuant to Sec. 289a, para. 1, and Sec. 315a, para. 1, of the HGB, in each case, in the version applicable to the 2020 financial year) for Medios AG and the Group as of 31 December 2020 and the report of the Supervisory Board for the financial year 2020**
2. **Resolution on the allocation of the distributable profit for the financial year 2020**
3. **Discharge of the members of the Management Board for the financial year 2020**
4. **Discharge of the members of the Supervisory Board for the financial year 2020**
5. **Appointment of the auditors of the financial statements and consolidated financial statements for the financial year 2021 and of the auditor for the audit review of interim financial reports**
6. **Resolution on the extension of the Supervisory Board to four members and corresponding amendment of Sec. 8 para. 1 of the Articles of Association**
7. **Election of an additional member of the Supervisory Board**
8. **Resolution on the approval of the remuneration system for the members of the Management Board**
9. **Resolution on the adjustment and determination of the remuneration of the members of the Supervisory Board for the current financial year 2021 and the remuneration system of the Supervisory Board**
10. **Resolution on the cancellation of Authorized Capital 2018/I in Sec. 4 para. 3 of the Articles of Association and of Authorized Capital 2019/I in Sec. 4 para. 7 of the Articles of Association and the corresponding amendments to Sec. 4 of the Articles of Association; resolution on the creation of new Authorized Capital 2021 with authorization to exclude shareholders' subscription rights and the corresponding amendment to Sec. 4 of the Articles of Association**
11. **Resolution on the approval of the profit and loss transfer agreement with CRANACH-PHARMA GmbH, Hamburg**
12. **Resolution on the amendment of Sec. 10 para. 5 of the Articles of Association**
13. **Resolution on an amendment to the Articles of Association to insert a new Sec. 16 para. 5 in the Articles of Association**

Hamburg, May 2021

**Medios AG**

*The Management Board*